

Annex A

ITT allocations for AY2011/12

Providers already have their mainstream and employment-based initial teacher training (EBITT) allocations for AY2011/12. These are the final AY2011/12 allocations except where the Training and Development Agency for Schools (TDA) agrees a change to the number of places allocated.

Providers of all ITT routes are reminded that they must closely monitor recruitment to places for AY2011/12 so that it does not exceed the number of places allocated to them for all phases and subjects. This is to ensure that the cost of funding training courses, training bursaries and contributions to salaries can be met. Providers are asked to contact the TDA at the earliest opportunity where there is a risk of over-recruitment occurring. The TDA reserves the right to impose a direct penalty to providers who over-recruit. This penalty will serve to reduce future places. The TDA will also not fund any over-recruitment.

Where providers are able to recruit more in the secondary subjects of mathematics, physics, chemistry, and modern foreign languages than the number of places allocated to them for AY2011/12, they are invited to contact the TDA to see what options exist for being allocated further places. We do not envisage meeting requests for extra places in other subjects.

To maximise the effective use of ITT places, we also need to know where providers will be unable to fulfil their allocations in each subject or cohort. If a provider anticipates under-recruitment we would expect them to relinquish places, which can then be redistributed if necessary. In addition, with the introduction of the Allocations and Recruitment Portal (ARP) we expect to have more detailed management information and reserve the right to contact providers to discuss and suggest relinquishments.

Providers can make requests to vire places between subjects and modes. These requests will be considered by the TDA and where possible we look to accommodate them if they fall within accepted allocation movements both in direction and scale, and do not have major financial or operational implications.

Mainstream providers no longer have flexibility to offset over-recruitment in one subject against under-recruitment in another. Providers will be expected to recruit against each specific individual target. EBITT allocations have been made against specific subjects but the TDA will allow some flexibility in what providers actually recruit. EBITT providers remain able to recruit across subjects within the same group without informing the TDA, but not across groups. However providers' recruitment may affect future allocations so it is advisable to recruit to subject allocation where possible.

Providers must tell us as soon as possible about any likely variations between allocations and recruitment. At the end of AY2011/12, we would not expect to

see any over-recruitment or significant under-recruitment as any acceptable disparity would have received prior TDA approval and allocations amended accordingly. The TDA may penalise providers' future allocations where recruitment is significantly at odds with revised allocations.

ITT Funding arrangements for AY2011/12

We have now had confirmation from our Board and the Department for Education (DfE) of the funding available for ITT in AY2011/12. I am happy to say that we have been able to protect ITT funding and maintain many funding streams at their AY2010/11 rates.

There are however continued pressures on public spending and ITT funding needs to reflect both the recruitment market as it currently stands, and a continued drive to deliver value for money. Funding rates and policies for this year have been developed with these principles in mind.

As such, a small number of changes have been applied. These changes, and other key points regarding this years ITT funding, are set out below:

- The base mainstream ITT, EBITT and subject knowledge enhancement (SKE) units of course funding have been maintained at AY2010/11 levels
- EBITT salary grant funding remains at the same level as in AY2010/11 and now reflects 85 per cent of the pay for unqualified teachers on point one of the current scale (excluding employers' National Insurance contributions)
- Continuation of premium for physics at £1,000, but the removal of the premium for chemistry
- Continued removal of all concessions and disregards from all holdback schemes
- Postgraduate training bursary rates and eligible subjects have been revised
- Science allocations are now split to reflect the different subject specialisms. Full guidance will be provided in the relevant funding manual

Key points and changes specific to each of the routes are set out in more detail below.

Mainstream

- All units of funding have been maintained at AY2010/11 levels. The element associated with the high-cost subjects still remains. Detailed units of funding are set out at the end of this document
- The recruitment premium for physics remains at £1,000 per new trainee, but the recruitment premium for chemistry will no longer be available
- We will use the ARP to identify under-recruitment and look to manage this more proactively with providers. In addition, we will look to move towards faster and more efficient recovery of holdback in the same academic year to which it applies
- There are no flexibilities in over- and under-recruitment across subjects. Providers must recruit to target in each specific subject area.
- There may be direct allocation penalties in future years for any over-recruitment in AY2011/12. Where there is potential over-recruitment in maths, physics, chemistry, and modern foreign languages providers should contact the TDA to seek additional places
- The TDA will no longer allow carry forward of unused funds and will recover in full any unused ring-fenced funding identified by providers in their annual audit returns

EBITT

- Training grant units of funding have been maintained at AY2010/11 levels.
- Salary grant funding remains at the same level as in AY2010/11 and is now set at 85 per cent of the pay for unqualified teachers on point one of the current scale (excluding employers' National Insurance contributions)
- As in previous years, all holdback disregards have been removed
- The recruitment premium for physics remains at £1,000 per new trainee, but the recruitment premium for chemistry will no longer be available
- Funding categories are strictly ring-fenced and providers cannot use any funding arising from withdrawal of trainees to fund additional placements. The TDA will not allow carry forward of unused funds, including unused capital grants funding. The TDA will recover the remainder of all funding arising from the withdrawal via holdback

- There have been changes in the categorisation of subjects, driven by the reclassification of national targets. A new category has been added to reflect the priority subjects of maths, physics and chemistry, and the other subject areas have been renamed to reflect this new categorisation
- GTP allocations will be brought together in the following ring-fenced groups of subject and phase areas:
 - Maths, physics and chemistry (MPC)
 - Modern foreign languages (MFL) and science, technology, engineering and maths (STEM)
 - Other secondary
 - Primary

Training bursaries

- Postgraduate training bursary rates and eligible subjects have been revised. This is to reflect the challenges associated with recruiting to maths, science, modern languages and engineering, and to acknowledge buoyant recruitment in other secondary and primary subjects
- Postgraduate bursary administration is set at a flat rate of £180 per eligible trainee, with a minimum of £2,000 administration being guaranteed for small providers
- The bursaries for the undergraduate 'top-up' route will remain at their AY2010/11 levels

These bursary rates apply only to AY2011/12 and should not be taken as providing any assurances about future bursary rates.

Units of Funding

Mainstream ITT

National

Subject group	Level	Unit of funding (£)
Secondary priority high cost	PG/UG standard	5,830
	PG – part-time	6,430
Secondary - other	PG/UG standard	5,220
	PG – part-time	5,750
Primary - HEI	UG - standard	4,590
	PG - standard	6,010
	PG – part-time	6,610
Primary - non-HEI	PG - standard	6,220
	PG – part-time	6,850
Assessment-based options		3,720

Outer London

Subject group	Level	Unit of funding (£)
Secondary priority high cost	PG/UG standard	6,120
	PG - part-time	6,750
Secondary - other	PG/UG standard	5,480
	PG - part-time	6,040
Primary - HEI	UG - standard	4,820
	PG - standard	6,300
	PG - part-time	6,940
Primary - non-HEI	PG - standard	6,530
	PG - part-time	7,190
Assessment-based options		3,910

Inner London

Subject group	Level	Unit of funding (£)
Secondary priority high cost	PG/UG standard	6,290
	PG - part-time	6,940
Secondary - other	PG/UG standard	5,630
	PG - part-time	6,210
Primary - HEI	UG - standard	4,960
	PG - standard	6,480
	PG - part-time	7,140
Primary - non-HEI	PG - standard	6,720
	PG - part-time	7,390
Assessment-based options		4,020

Bursaries

Subject	Bursary (£)
Mathematics	9,000
Physics	
Chemistry	
Engineering	
Other science	6,000
Modern languages	
All other subjects and phases	0

EBITT

Training grant

	National (£)	Outer London (£)	Inner London (£)
GTP	5,210	5,470	5,630
RTP	9,590	10,070	10,370
OTTP	2,040	2,150	2,210

Assessment fees

Programme	Assessment fee (£)
OTTP	640
GTP	500
RTP	500

Please note that this assessment fee is payable in respect of self funded trainees only

GTP salary grant

Location	GTP salary grant (£)
National	13,500
Outer London	16,000
Inner London	17,000
Fringe Areas	14,400